

# FY 2022 Investor Fact Sheet

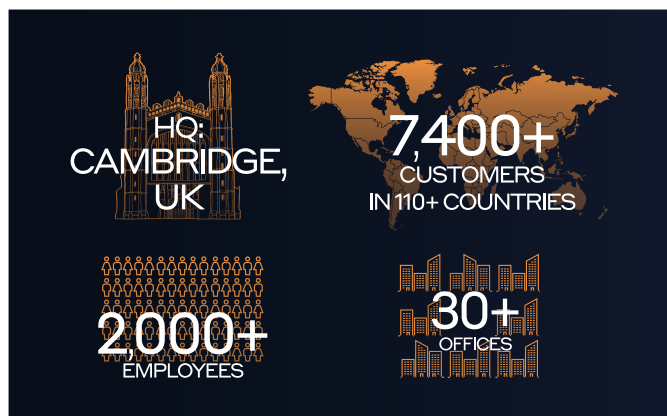
Darktrace is a global leader in cybersecurity AI, delivering complete AI-powered solutions in its mission to free the world of cyber disruption.

## AMBITIOUS TECH VISION

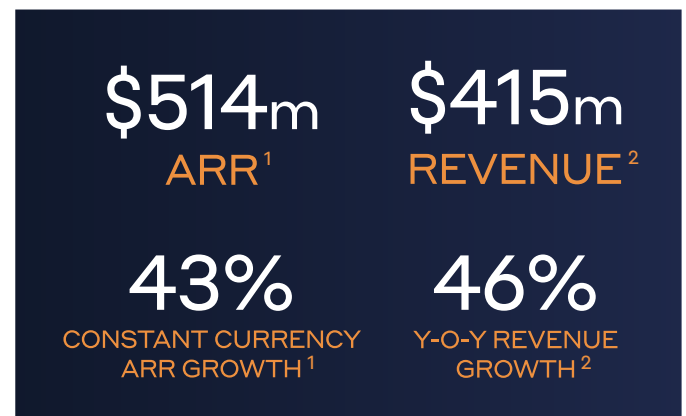
The Darktrace **Cyber AI Loop** is built on continuous feedback and a deep, interconnected understanding of the enterprise.



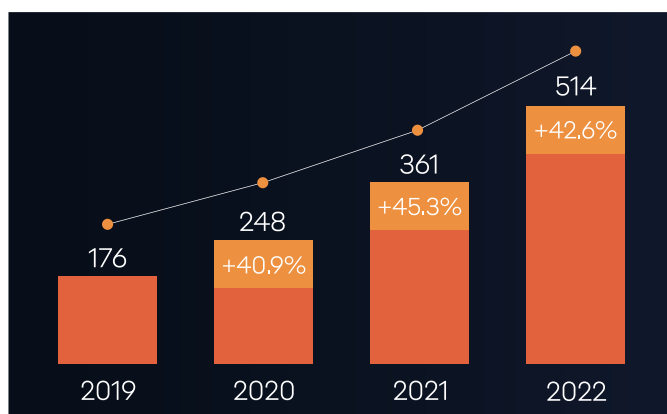
## AT A GLANCE



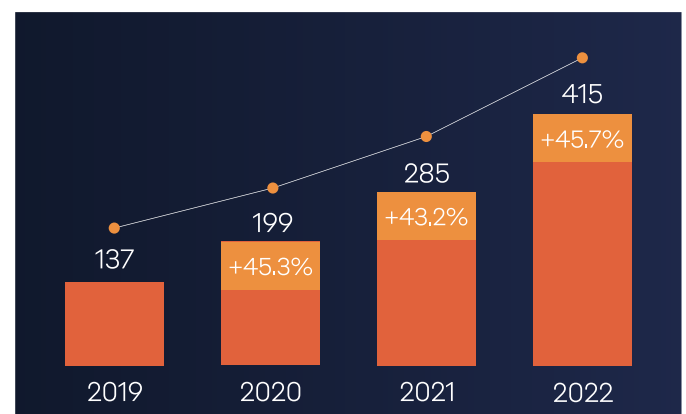
## KEY FY 2022 FINANCIALS



## ARR (\$m)<sup>1</sup>



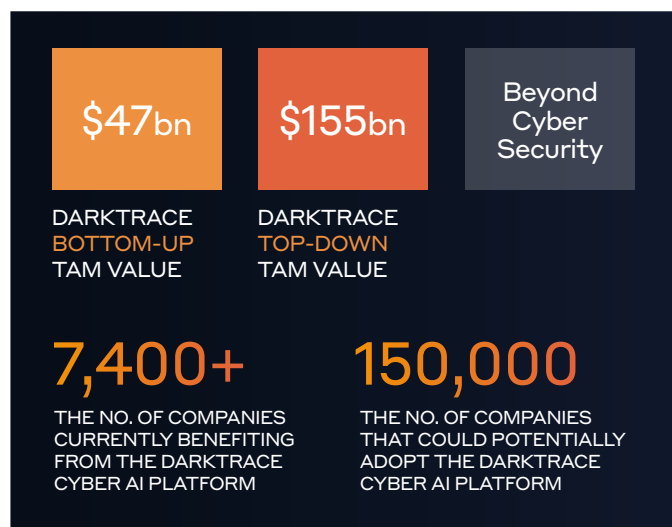
## REVENUE (\$m)<sup>2</sup>



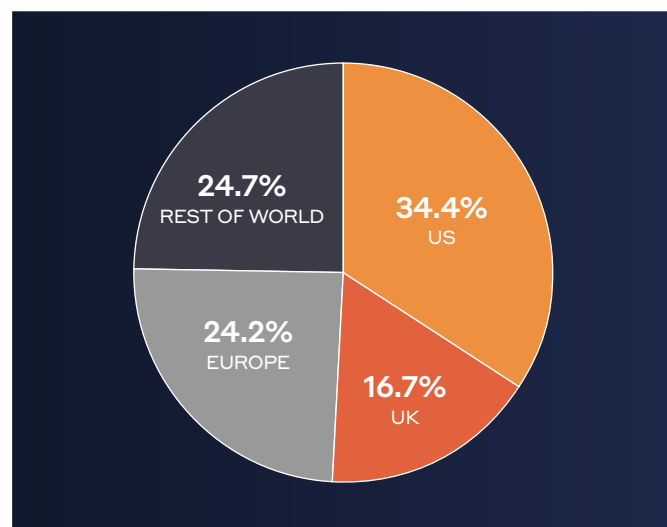
<sup>1</sup> Constant currency ARR at FY 2022 rates. Note, customers, ARR and ARR-related measures have been re-cast to treat Cybersprint as though it had been owned in all periods presented.

<sup>2</sup> Darktrace determined that \$3.8m of revenue it had been recognising in FY22, including a portion recognised and reported in its unaudited 1H22 results, was related to prior periods and should instead be recognised in FY21. As FY21 revenue is increasing by the same amount, the combined revenue of FY 2021 and FY 2022 remains unchanged. Further detail on this adjustment is provided in Note 1 to the consolidated financial statements in the Group's Annual Report.

## TOTAL ADDRESSABLE MARKET (TAM)



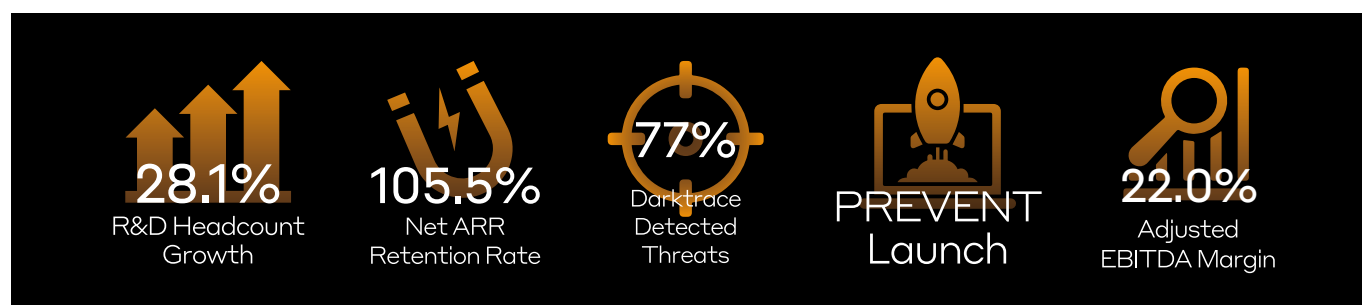
## REVENUE BY GEOGRAPHY



## BUSINESS MODEL



## FY 2022 HIGHLIGHTS



Note: Alternative Performance Measures are used by Darktrace management and Board of Directors to understand and manage performance. Definitions of the company's APMs can be found in the Group's FY 2022 Annual Report.